Port Blakely’s Forestry divisions own and manage healthy forestland in Washington, Oregon and New Zealand
Forestland Ownership

Washington & Oregon

- Federal: 50%
- State: 20%
- Tribal: 18%
- Other: 7%
- Industrial: 4%
- Small Private: 1%

3
Forestland Distribution
## Oregon & Washington Top Lumber Producers in US

<table>
<thead>
<tr>
<th>State</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
<th>% of US Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oregon</td>
<td>4,659</td>
<td>5,119</td>
<td>5,448</td>
<td>5,222</td>
<td>17%</td>
</tr>
<tr>
<td>Washington</td>
<td>3,763</td>
<td>3,942</td>
<td>4,035</td>
<td>3,745</td>
<td>12%</td>
</tr>
<tr>
<td>Georgia</td>
<td>2,111</td>
<td>2,190</td>
<td>2,363</td>
<td>2,454</td>
<td>8%</td>
</tr>
</tbody>
</table>

MMBF – Forest Economic Advisors 2014 (OFRI Forest Facts 2017-2018)
Port Blakely
Port Blakely

- Three divisions
  - US Forestry
  - NZ Forestry
  - PLS International

- 116 years of Eddy family ownership
US Forestry Ownership
Pacific Northwest Forest Practice Regulations
New Zealand Forest Practice Regulations

• New Zealand’s
  • Wildings
  • Water
  • Unstable slopes
Pre Harvest

- 5 years out
- Wildlife review
  - Streams, fish presence
  - Endangered species
  - Unstable slopes
Harvest Layout
2 years out
Harvest Prep

- 2 years out
  - Road Construction
Harvest

- Cut, log and haul
- Safety
Harvest

- Log Markets, supply chain
  - Domestic
  - Japan
  - China
  - Korea
Site Prep and Planting

- Herbicides
- Burning
- Tree planting
  - Native vs introduced
Policy

State Issues
• Unstable slopes
• Fish and non-fish streams
• Herbicides
• Cultural Resources
• Taxes

Federal Issues
• Climate Change
• Clean Water act
• ESA
• Taxes
• Clean Air Act
• Labor
Education

- Environmental Ed
- Getting kids out in the woods
Communities

- Schools
- Hospitals
- Charities
Future Issues

- Workforce
- Climate adaptation
- Social license

CLEARCUTS = CLIMATE CHANGE
The Opportunities

- Technology
- Sharing BMP’s
- Commercial use of wood
The Future of Forestry

The Right People

• Diversity
• Innovation
• Continual learning
• Passion
• Leadership